



5D, Tower A, 2 Building Business Center Jinyuan Shidai,
No. 2 East Road Landianchang, Haidian District,
Beijing, People's Republic of China 100097
(+86-10) 8887 6366
<http://www.tri-tech.cn>

IR Contact: Susan Zhou
www.hawkassociates.com
tritech@hawkassociates.com



Tri-Tech Holding Inc.

Investment Profile

Nasdaq: TRIT

February 26, 2010

Tri-Tech Holding Q3 '09 Revenue Up 131% to \$ 4.9M; Net Income Up 112% to \$1.1M, Nine Month Ended Sept. 30, 2009 Revenue Up 96.5% to \$10.9M; EPS \$0.68

 Region has a Tri-Tech project
 Region has no Tri-Tech project



Company Description

Tri-Tech is a leading provider of integrated solutions for the protection, control and enhancement of China's water resources. Combining software, hardware and highly experienced and talented engineering services, TRIT enables local and regional governments to monitor and manage China's natural and municipal water resources. Since 2002, TRIT has successfully implemented over 250 projects throughout China.

TRIT designs and installs customized sewage treatment and odor control systems for municipalities and larger cities. These systems combine software, information management systems, enterprise resource planning and local and wide area networking with hardware including sensors, distribution control systems, programmable logic controllers, supervisory control and data acquisition systems. This technology allows local governments to seamlessly monitor and control multiple variables in sewage treatment and odor control while managing the process from initial intake of raw sewage all the way to the return of water for consumer reuse.

TRIT also provides effective software and hardware solu-

NASDAQ: TRIT

Closing Price (2/25/10)	\$16.28
Market Cap.	\$85.47 mil.
52-Week Range	\$7.8 - \$25.5
Avg Daily Trading	129,450
FY 2008 EPS	\$0.48
FY 2008 Revenue	\$8.4 mil.
FY 2008 Net Income	\$1.7 mil.
Total Assets (9/30/09)	\$23.3 mil
Total Liabilities (9/30/09)	\$4.8 mil.
Total Equity (9/30/09)	\$18.5 mil.
Basic Shares	5.25 mil.
Fully Diluted Shares	5.95 mil.
Est. Public Float	1.7mil.
Fiscal Year End	December 31

tions for tracking natural waterway levels for drought and flood control, groundwater quality monitoring, irrigation and assisting the government in planning and managing its use of increasingly precious water resources.

TRIT's business is focused on Chinese cities and municipalities that need extensive monitoring and management systems expertise. TRIT has seven software copyrights and two technology patents. TRIT has 120 employees, 75% of whom are in engineering and technical support.

The Major Challenge to China's Water Resources

China's water infrastructure is under great stress. The country faces widespread water scarcity, frequent floods in the south and east and droughts in the north and west. China also suffers serious water pollution that strains the environment. China's water supply is smaller than the U.S. but serves approximately five times as many people. It is estimated

Highlights

2/2/10

TRIT Awarded \$1.27M in Mountain Torrent Forecast and River Monitoring Contracts; includes 11 Projects in Five Provinces

1/12/10

TRIT Awarded \$1.68 M Contract for Wastewater Treatment Plant in Hangu Eco-Friendly High-tech Industrial Park of Tianjin

12/14/09

TRIT Awarded \$2M Contract for Wastewater Treatment Plant for Dongli Economic Development Area in Tianjin

12/01/09

TRIT Announces \$1M in Remote Monitoring System Upgrade Work at 16 Sewage Pumping Stations in Tianjin, China

11/12/09

TRIT Q3 Revenue Up 131% to \$ 4.9M; Net Income Up 112% to \$1.1M, YTD Revenue Up 96.5% to \$10.9M; EPS \$0.68

that 300 million Chinese citizens have no daily access to clean water.

Over 70 million Chinese citizen drink water that does not meet current World Health Organization standards. Water usage in China has quintupled since 1949 and almost 90% of underground water in Chinese cities is affected by pollution. In short, China is struggling to procure clean and provide enough potable water for a



Investor Relations Communications
Credibility | Understanding | Expertise

Investment Profile

Nasdaq: TRIT



Tianjin City, Eastern Suburban Waste Water Treatment Monitoring System

growing population.

As a result of the high population density, the poor ratio of available water supply to demand, and regional imbalances in available water, China faces serious challenges in managing its usable water supply. These challenges in managing water resources provide TRIT strong growth opportunities in helping to provide usable water, reduce the effects of drought and alleviate flooding.

Company Strategy

TRIT provides customized solutions and integrated technology to Chinese governments. These include extensive monitoring and management expertise following engineering and system integration. Future strategies include broadening product offerings by extending product lines to upstream and downstream business segments, strengthening research, building alliances with research institutions, diversifying client base and seeking early entry into new markets or other countries. TRIT intends to continue employing modified BTO models, exploring overseas business opportunities and seeking candidates for merger and acquisition opportunities as well.

Lines of Service

Wastewater and Tail Gas Treatment

TRIT's sewage treatment, water recycling and sewage water pipeline network technologies include automation and management systems for large cities. TRIT enables a city to electronically control its systems to react to chemical and other changes and to ensure safe and efficient treatment of sewage. These systems also allow smaller municipalities to reuse and recycle both grey water and industrial waste water. TRIT also provide electrical and mechanical equipment for pump stations, municipal water supply plants and distribution pipelines. Other services include patented biofiltration odor control

systems, chemical scrubbing odor controls, process control and monitoring systems and sewage treatment operation management systems for recycling.

Water Resource Management

TRIT is a leader in drought and flood control through the use of remote terminals that provide multiple levels of data including rainfall measurement and early warnings for small watershed flood hazards. Groundwater is monitored for water quality using remote terminal systems. For water resource utilization and management, TRIT has developed irrigational and agricultural water conservation systems, a national flood control system for river basins, damp controls for reservoirs, water resource equipment monitoring systems, mountain torrent forecast systems and special software platforms and tools for decision making, as well as systems for managing municipal water supplies.

The Outlook

From 2005 through 2010, China's environmental investment is expected to be approximately \$184.2B and it is estimated that \$39.5B of that is to be used for water resource management, urban water management, wastewater treatment, and sewage reuse. Between 2007 and 2009, the Chinese spent approximately \$526M to establish a National Water Resources Management System.

In November 2008, the Chinese government announced a \$585B stimulus package in response to the global economic crisis. This included approximately \$3.3B for environmental projects. China's spending in water resources, environmental protection and other infrastructure increased 54.5% year to year. The second tranche of central government funding \$4.6 billion was allocated to rural infrastructure projects, of which \$1.6 billion was allocated to environmental projects. According to the budget plan announced by Ministry of Water Resources, China expected to invest \$11.7 billion in 2009 in water resources sectors. China's central government has allocated \$3.8 billion in the first half of 2009. With the projects the central government has approved, this investment is expected to increase to \$45 billion in the aggregate over the next three years.

TRIT is currently pursuing 100 small river basin flood monitoring and forecasting systems in more than 100 counties with a market potential of \$72.5M. Projects for water monitoring and dispatching systems of the Northward Rerouting of Southern River engineering construction are being pursued through distributors and partnerships with a potential value of \$43.5M. TRIT is also pursuing wastewater treatment projects in Tianjin Binhai New Area where over 40 large pumping stations and 30 sewage

treatment plants are being built with a market potential of \$8.7B.

Tianjin Central's storm and sanitary sewage construction and pipe retrofitting construction offer a potential market of \$704.4M and \$70.6M. Hebei Province plans to construct 50 sewage and grey water reuse treatment plants in the next two years.

TRIT is also seeking business in the industrial wastewater and process tail gas treatment markets for the petrochemical industry. Increased sales are expected from nationwide projects proposed by the Ministry of Water Resources. Increased sales are also anticipated from long-distance water transfer projects in major cities including Beijing, Tianjin and Shijiazhuang where TRIT is already engaged. TRIT plans to increase its workforce and is setting up new offices.

Use of IPO Proceeds

Tri-Tech received net proceeds of \$10.18M after its IPO last Sept.

Description of Use	% Net Proceeds
Working Capital	50%
Product R & D	20%
Application Expansion	15%
Sales and Marketing	15%

Management

Warren Zhao, Chairman, CEO and Co-founder

Phil Fan, President and Co-founder

Peter Dong, CFO

Website Information

Current press releases, price quotes, stock charts and other valuable information for investors may be found at:

www.tri-tech.cn

www.hawkassociates.com

Risk Factors

- Single industry focus
- Significant competition from competitors and new market entrants
- Company unknown in U.S.
- Continuing U.S. investor interest in Chinese companies



The information contained herein is believed to be accurate and is based upon sources which are considered reliable but are not guaranteed by Hawk Associates or the company mentioned. This information is subject to change without notice. Hawk Associates is not a registered broker dealer. Neither Hawk Associates nor the company mentioned assumes any responsibility for the information contained herein. The company featured in this report is a client of Hawk Associates, Inc. This does not represent an offer to buy or sell any security. This profile is protected by applicable copyright laws. No permission is granted to copy, distribute, modify, or post any text, graphics, design or logos.